

## 2024-25 Verification Worksheet



VWD10

# Federal Student Aid Programs Dependent Student

Your financial aid application was selected for review in a process called "Verification." In this process, your college will compare information from your Free Application for Federal Student Aid (FAFSA) with this worksheet and any additional documentation requested for you to submit. The law requires completion of Verification before aid offers and/or disbursement of any federal aid. If there are differences between your FAFSA application and your verification documentation, electronic corrections to your FAFSA may be required. Contact your Financial Aid Office at (XXX) XXX-XXXX if you have guestions.

#### **INSTRUCTIONS**

A. Student Information

- Complete all sections of this worksheet in full.
- If yourself (the student), and your parent(s) have filed a 2022 Federal Income Tax Return with the IRS:
  - If you have not already done so, log on to <a href="studentaid.gov/fafsa">studentaid.gov/fafsa</a> and give permission for the Direct Data Exchange (DDX) to transfer your 2022 IRS tax information to your 2024-25 FAFSA.
  - If 2022 income tax return information for you (or parent(s), if applicable) was not available or could not be used, please provide a 2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 1040 income tax return and applicable schedules.
  - Tax transcripts can be requested at http://www.irs.gov/.
- o If you or your parent(s) were not required to file a 2022 Federal Income Tax Return with the IRS:
  - Select either B or C under Student and/or Parent Information on the 2<sup>nd</sup> page of this form.
  - If you or your parent(s) had income: attach all 2022 W-2's, 1099s, or other income statements.
  - If you or your parent(s) do not have a Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN), or Employer
    Identification Number (EIN): submit a letter from the appropriate tax filing authority that the individual(s) did not file taxes.
- Notify the financial aid office if your parent(s) filed separate IRS income tax returns for 2022 or had a change in marital status after December 31, 2022.
- o Requested documents **should** be submitted within 30 days of the initial request to be considered for all available Financial Aid.

| Last Name               | First Name | M.I.     | Student ID    |  |  |
|-------------------------|------------|----------|---------------|--|--|
| Address (include apt. n | 0.)        |          | Date of Birth |  |  |
| City                    | State      | Zip Code | Phone Number  |  |  |

#### B. Family Size \*If more space is required, attach a separate page.

### Family Size

Write the names of all the people in your family size in the chart below:

- 1. Include yourself (the student) and your parent(s)
- 2. Include your parent(s) other children, even if they do not live with your parent(s), if (a) your parent will provide more than half of their support between July 1, 2024, and June 30, 2025.
- 3. Include other dependents, if they now live with your parent(s) and your parent(s) will continue to provide more than half of their support through June 30, 2025.
- 4. The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S. tax return at the time of completing the **2024-25 FAFSA**. As a result, the parent should not include any unborn children in the family size.

| First & Last Name of Each Family Member | Age | Relationship to Student |
|---|-----|-------------------------|
| (EXAMPLE) Craig Jones                   | 18  | Brother                 |
| You (The Student)                       |     | Self                    |
| Parent(s)                               |     |                         |
|   |     |                         |
|   |     |                         |
|   |     |                         |
|   |     |                         |
|   |     |                         |

| C. Dependent Student's Informati   | on (all applicar         | nts) Student ID                            |               |   |                       |  |
|--|--------------------------|--|---------------|---|-----------------------|--|
| Check the box that applies:  |                          |  |               |   |                       |  |
| a. I filed/will file a 2022 Federal IRS  | S Tax Return, Puer       | to Rican, or Foreign Incor                 | ne Tax Re     | turn.   |                       |  |
| <b>b.</b> I was not employed, did not have   | e income, and was        | not required to file a 2022                | Federal II    | RS Tax Return.                                      |                       |  |
| If you do not have a SSN, IT   |                          | -  |               |   | I not file taxes.     |  |
| c. I was employed and had income   | e, but was not requi     | ired to file a 2022 Federal                | IRS Tax I     | Return  |                       |  |
| <ul> <li>Complete the chart below:</li> </ul>  | list employer(s) and     | d the amount that was ear                  | ned in 202    | 2.  |                       |  |
| <ul> <li>Attach copies of all 2022 W</li> </ul>  |                          |  |               |   |                       |  |
| <ul> <li>If you do not have an SSN, IT</li> </ul>  | ΓΙΝ, or EΙΝ: attach a    | a letter from the appropria                | te tax filing | gauthority that you did                             | I not file taxes.     |  |
| <u>COMPLE</u> 1  | TE CHART ONLY IF         | BOX C IS CHECKED FRO                       | OM ABOVI      | <u> </u>  |                       |  |
| Non-Tax Filers with 2022 earnings are feder  | •                        |  |               | · · · · · · · · · · · · · · · · · · ·               |                       |  |
| Name of Employer   | Amount<br>Earned in 2022 | 2022 W-2 and 1099 For received from employ |               | 2022 W-2, 1099s and Non-<br>Filing Letter attached? |                       |  |
|  | \$                       | Yes No                                     |               |   |                       |  |
|  |                          |  |               |   |                       |  |
|  | \$                       | Yes No                                     | <u> </u>      | Yes   |                       |  |
|  | \$                       | Yes No                                     | <u> </u>      | Yes   |                       |  |
| If more space is required, attach a separate page. <b>No with this form.</b>                       | ote: If you lost or n    | ever received a W-2, cont                  | act your e    | mployer to request a                                | copy to provide       |  |
|  |                          |  |               |   |                       |  |
| D. Parent(s) Information   |                          |  |               |   |                       |  |
| 1. Check the box that applies:   |                          |  |               |   |                       |  |
| a. Parent(s) filed/will file a 2022 Fe   | ederal IRS Tax Retu      | urn, Puerto Rican, or Fore                 | ign Incom     | e Tax Return.                                       |                       |  |
|  |                          |  |               |   |                       |  |
| <b>b.</b> Parent(s) was not employed, did  |                          | · ·  |               |   |                       |  |
| <ul> <li>If you do not have an SSN,</li> </ul>   | IIIN, or EIN: attach     | a letter from the appropr                  | iate tax fili | ng authority that you                               | did not file taxes.   |  |
| c. Parent(s) was employed and ha   | ad income, but was       | not required to file a 2022                | 2 Federal     | IRS Tax Return:                                     |                       |  |
| <ul> <li>Complete the chart below</li> </ul>   | : list employer(s) ar    | nd the amount that was ea                  | rned in 20    | 22.   |                       |  |
| <ul> <li>Attach copies of all 2022 \</li> </ul>  |                          |  |               |   |                       |  |
| <ul> <li>If Parent(s) don't have SSN</li> </ul>  | l, ITIN, or EIN: attac   | ch a letter from the approp                | riate tax fi  | iling authority that you                            | ı did not file taxes. |  |
| COMPLE   | TE CHART ONLY I          | F BOX C IS CHECKED FF                      | ROM ABOV      | /F  |                       |  |
| Non-Tax Filers with 2022 earnings are feder  |                          |  |               |   | al Aid Office.        |  |
| Name of Employer   | Amount 2022 W-2 and 1099 |  |               | 2022 W-2, 1099s and Non-                            |                       |  |
| Numo or Employor   | Earned in 2022           | received from employ                       | er?           | Filing Letter atta                                  | ached?                |  |
|  | \$                       | Yes No                                     |               | Yes   |                       |  |
|  | \$                       | Yes No                                     |               | Yes   |                       |  |
|  | \$                       | Yes No                                     | ]             | Yes   |                       |  |
| f more space is required, attach a separate page. N  | ote: If you lost or no   | ever received a W-2, cont                  | act your e    | mployer to request a                                | copy to provide       |  |
| with this form.  |                          |  |               |   |                       |  |
| E. Signature   |                          |  |               |   |                       |  |
| *Forms with digital/electronic/typed signatures cannot be accepted and will be returned.           |                          |  |               |   |                       |  |
| Student and parent(s) signing certifies that all the information reported is complete and correct. |                          |  |               |   |                       |  |
| Warning: If you purposely give false or m  | isleading informa        | tion on this worksheet,                    | you may l     | be fined, sentenced                                 | to jail, or both.     |  |
|  |                          |  |               |   |                       |  |
| Student's Signature: Date:   |                          |  |               |   |                       |  |
| Parent Signature:  |                          |  | Date          | e:  |                       |  |